



In Special Consultative Status with ECOSOC at United Nations since 2011  
Associated NGO Status with UN-DPI-NGO

A close-up, high-angle photograph of an elderly woman's face, showing her eyes, nose, and mouth. She has a gentle expression and is wearing a light-colored headscarf. The background is a soft, out-of-focus light blue.

# **ANNUAL REPORT 2019-2020**

[www.agewellfoundation.org](http://www.agewellfoundation.org)



In **Special Consultative Status** with **ECOSOC** at **United Nations** since **2011**  
Associated NGO Status with **UN-DPI-NGO**

## VISION

Agewell Foundation's vision for the older persons is to empower them to lead a life of dignity and respect. We believe, sustained efforts would not only create older persons friendly environment, it would also awaken a sense of responsibility amongst us all, to make this possible. Older persons do not need charity or sympathy. They need respect companionship and opportunities to live with their beliefs.

Agewell Foundation is committed to make a coordinated effort with compassion and understanding to transform social attitudes towards senior citizens. The effort is to create the infrastructure to empower every older person.

## MISSION

Agewell endeavours to bring about a change in the perception of old age and assist older persons to move surely but steadily from helplessness and self pity towards - Confidence, Respect & Mutual Caring.

Agewell has been set up to initiate better interaction between the generations. It endeavors to:

- Bring about a change in perceptions about Old Age
- Initiate steps towards senior citizens friendly environment
- Evolve a sense of moral and social responsibility towards senior citizens
- Advocate for the needs and rights of senior citizens
- Extend a helping hand to senior citizens wherever required

## AGEWELL'S HIGHLIGHTS

- **Special Consultative Status** with ECOSOC, **United Nations** since 2011
- Accredited with United Nations Department of Public Information (**UN-DPI**) as **associate NGO**
- **Empanelled** with **National CSR Hub** by **TISS** (Tata Institute of Social Sciences)
- **Empanelled** with **NGO-DARPAN** by **NITI Aayog**, Govt. of India
- Consortium of over **1500 NGOs** spread across **718 districts** of India
- Two-tier national voluntary network - **7500 primary & 80000 secondary volunteers**
- Interaction with approx. **25000 older persons** on daily basis
- Projects supported **ONGC, GAIL India, Oracle, Mercer Consulting, Adobe, Indian Oil Corporation, Engineers India Ltd. India Trade Promotion Organization, Canara HSBC OBC Life Insurance Co. Olles India Pvt Ltd., KPMG, Google, Benevity, Ferolite Jointings, Hilite Industries, Chemical Systems, Omax Auto Ltd., SBICAP Trustees Company, Squalor to Scholar, USA, Nasscom Foundation, Global Giving UK, Artemis Hospitals, Mission of Mercy Foundation, Azim Premji Foundation, etc.**
- **5 million+ older persons** helped, **36000** assisted with jobs & **3500+** Self -help groups
- Participated in Several **United Nations Conferences** including Working Sessions of **Open Ended Working Group on Ageing** with various capacities like **Panelist** etc.
- International association & alliance with **Association of American Retired People (AARP)**, USA, **Global Action on Ageing (GAA)**, USA, **Seniors Together** in South Lanarkshire, UK, etc.
- Member , Working group on Reforming the Social Deviants and Caring the Other Disadvantaged, for XII, XI & X Five-year-plan, **NITI Aayog**, Govt. of India
- Member - Consultative group on Social Justice & Empowerment, **NITI Aayog**
- Member Council of National Literacy Mission Authority, **Ministry of HRD**
- Member- Technical Advisory Committee, set up by UNFPA, ISEC & IEG
- Organized **Series of Symposiums** on Needs & Rights of Older Persons
- **35 National Surveys** on issues concerning older people under Agewell Research & Advocacy Centre (for Needs & Rights of Older Persons)



# PROGRAMMES

## AGEWELL - HELPLINE FOR OLDER PERSONS

Agewell Foundation aims to disabuse the popular mindset that regards old age with a sense of pity for their helplessness. Replacing it with an attitude of confidence, fostering respect for them and encouraging fortitude in them and bringing a little certainty, even fun into their lives.

With this purpose in mind, Agewell-Helpline was set up for Older Persons. A network of thousands of volunteers is already at work in given areas. They are constantly alert to attend, to matters of medical or emotional nature, affairs to do with security as well as legal and financial advice. They are spread across 718 districts of India so that no cry for help goes unanswered. Agewell Helpline for Older Persons endeavours to bring about a change in the perceptions about old age. It has been set up with the sole objective of providing assistance to older persons and helping them find solutions for their problems.

### **Objective and methodology of the Agewell Helpline:**

- Helpline counters to identify and assist the needy. Understand their specific requirements, immediate as well as in long term.
- Assist them in identifying and availing best possible offerings as per their needs from all other voluntary organizations, NGOs, Govt. bodies and international organizations.
- Counsel them. Help them re-build themselves. Rekindle the self-confidence.
- Assess impact of disaster on individual life and families.
- Organism counseling and community participation activities
- Agewell Helpline for Older Persons also works as a bridge between the assistance seekers and the assistance providers.





## AGEWELL - RESEARCH & ADVOCACY CENTRE (FOR NEEDS & RIGHTS OF OLDER PERSONS)

The Agewell Centre for Ageing is committed to bringing in a dynamic change for the Older Persons in terms of social participation & integration, economic security, macro societal change and development, healthy ageing, enhancing the physical and mental quality of life and ushering in care systems in diverse cultural, socio-economic and environmental situations.

The research agenda includes - studies in policy related areas of ageing where the findings may have practical and realistic application. Agewell undertakes advocacy on issues of concern for welfare of elderly with the government, national and international agencies, elected representatives e.g. parliamentarians, bureaucrats, political parties, business, industry and other structures of power & media at all levels.

During the year under report, two study reports were published by Agewell Foundation.

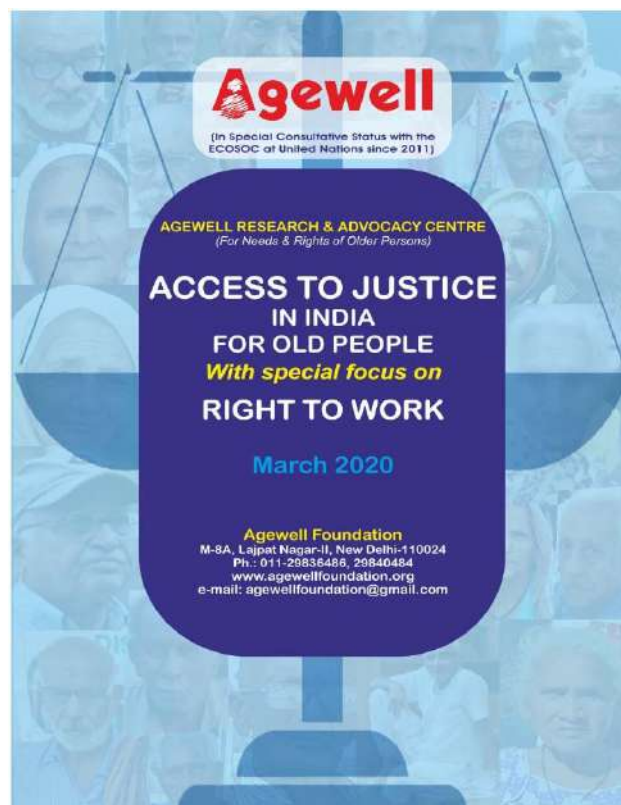
### ACCESS TO JUSTICE IN INDIA FOR OLD PEOPLE *With special focus on* RIGHT TO WORK, March 2020

**Research & Advocacy Centre** at Agewell Foundation has recently carried out a nationwide survey to study the status of access to justice in old age and availability of legal judicial system in the country for old people.

Simultaneously, under the survey, while assessing the access to justice in old age, right to work of older persons and their access to country's labor market were also studied. It was also attempted to identify core areas of concerns in the field of legal system for safeguarding interests and rights of older persons.

In view of changed socio-economic and demographic scenario, study was also focused to suggest and recommend some specific measures to policy makers, planners and decision makers so that access to justice could be ensured for old people in the country

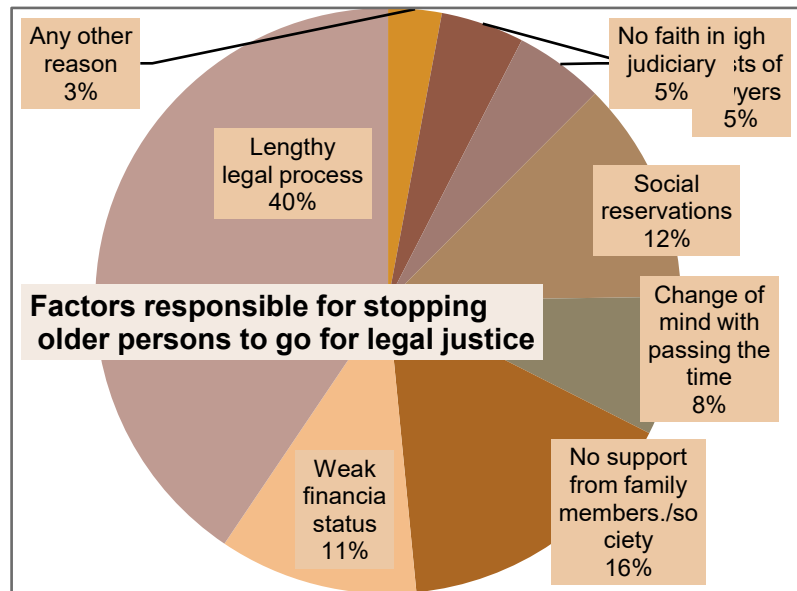
For the survey a **representative sample of 5000 older persons** (2464 older men and 2536 older women) was interviewed spread across **100 districts of 20 states & Union Territories** of India. Volunteers visited various public / community places including court complexes (various courts/ Lok Adalats (local public courts)/ Consumer courts) spread across the country.



## Major Findings Of The Study

### Need of legal protection in old age

- During the study it was found that 33.88% elderly respondents (i.e. 1694 elderly respondents out of 5000 sample respondents) felt the need in old age. Among them 44.4% were older men and remaining 23.5% were older women.
- 70.1% respondents (i.e. 1188 elderly) were from urban areas, while 29.9% elderly (i.e. 506 older persons) were from rural areas.
- In rural areas, 21.5% elderly respondents (26.2% older men & 16.6% older women) said that they felt the need of justice in their old age and in urban areas.
- When asked about whether old people in need of justice take any step to get justice in old age, it was found that only 1/6<sup>th</sup> elderly had taken any step for getting justice in old age.
- According to survey data, approx. 14% older persons (237 elderly respondents out of 1694 older persons) facing injustice in old age.
- 86% elderly people, suffering from some kind of injustice in old age (1457 out of 1694 elderly respondents), never opted to take action against injustice and prefer to not to file any legal case or seek legal action against the culprits.



### Challenges before older persons in getting access to justice

- 2/5<sup>th</sup> older persons (40.6% ), who have not filed any complaint again the injustice said that lengthy legal process in the country is the primary reason for not going ahead with legal cases/complaints.

### Awareness about the elderly friendly Legal provisions among old people

- During the survey 43.5% respondents reportedly accepted that being old persons, they are not at all aware of their specific legal rights.
- Among older men just above 1/3<sup>rd</sup> respondents i.e. 35.5% and among older women 51.6% respondents claimed that they have no knowledge of their specific legal rights.
- During the survey, it was found that almost every 10<sup>th</sup> elderly person (9.1%) is aware of RTI Act 2005.

### Attitude of Older Persons towards Judicial system

- Under the survey, it was also attempted to observe the overall attitude of older persons towards current judicial system of the country. From the data obtained from 5000 sample elderly

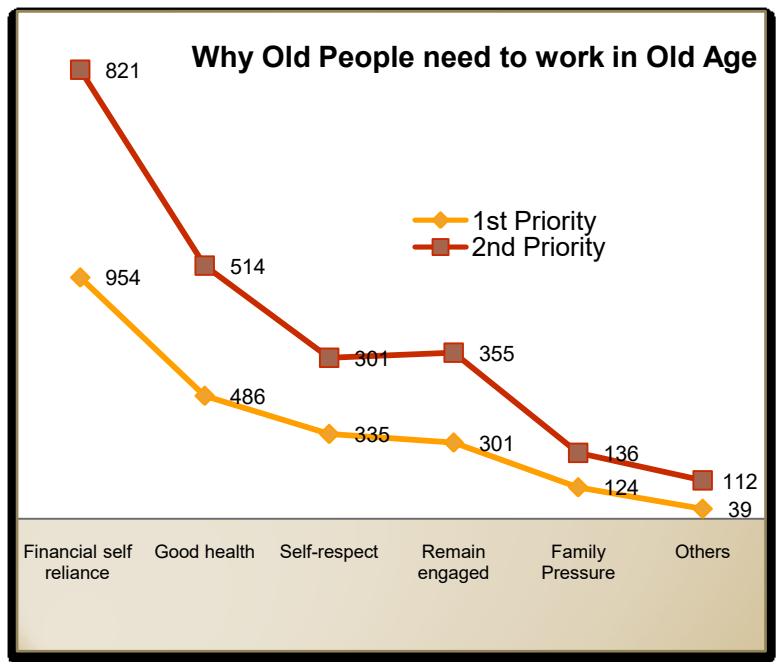
respondents, it was found that in the country less than 1/3<sup>rd</sup> elderly people (32.8%) are happy with the current judicial system.

**Kinds of Primary legal cases of older people**

- According to legal practitioners, contacted during the survey 37.2% cases of older persons were related to real estate (house/land properties).
- Data analysis showed that more than a half respondents (58.8% respondents with legal background) disagreed with this fact.

**Most favorable legal provisions**

- 10.2% legal practitioners were of the view that Hindu Adoptions and Maintenance Act, 1956 is the most favorable Act for older persons.



**Right To Work And Access To The Labor Market**

- On the analysis of data obtained from older persons, it was found that 12.9% respondents (14% in urban areas and 11.7% in rural areas) were working/gainfully engaged.
- Among older persons who are not gainfully engaged, almost every second person accepted that he/she need some work in old age. 51.4% (52.4% in urban areas and 50.3% in rural areas) said that they are in need of some gainful engagement / work due to various reasons.
- Among those 2239 older persons, 76.2% respondents were in the age group of 60-69 years, while 20.1% were in 70-79 years age group and remaining i.e. 3.7% were 80+.
- Study further suggested that most old persons (42.6%) wanted to work for financial self-reliance in old age.
- 21.7% respondents (486 out of 2239) said that they want to keep themselves engaged in order to attain good health.

**RECOMMENDATIONS**

Access to justice is a fundamental right for every citizen of India; however people in their old age have limited access to legal justice due to various factors like increased marginalization & isolation in old age, vulnerability and infirmity, etc.

For older persons in the age group of 60-70 years government and concerned stakeholders need to relook at their needs & rights because they have enormous pool of experience, knowledge and wisdom. To ensure justice for every older person, government must focus on community sensitization by creating awareness about specific needs and rights of older persons among their family members & caregivers in particular and in society in general.

Study also concludes that special focus must be given on welfare & empowerment of older persons and their working younger children must be held accountable to certain extent. For this some legal provisions can be made in laws like Maintenance and welfare of Parents and Senior Citizens Act etc.

**To ensure access to justice for older people following steps are recommended;**

- Arrangement of care givers for bedridden, disabled, infirm elderly
- Provision for safety & security of their property and life
- Regular patrolling by police / volunteers
- Provision for counseling to elderly living alone through volunteers
- Home delivery of foods / medicines, utility services
- Old age healthcare / hygiene training
- Skill training for self-reliance in old age
- Provision for palliative care, where ever required

**To protect the right to work in old age and increase access of older persons to labor market, following measures are recommended;**

- Conducting Pre and post-retirement training programs for older persons to provide them soft skills, digital literacy, communication and other training for skill enhancement
- Setting up Employment Exchange / Job Portal for old and retired people at national level
- Organizing special Job Fairs for older persons at district level
- Encouraging employment of retired elderly in unorganized service sector
- Promoting anti age discriminatory practices in the country's labor market

*More details on Research Activities undertaken by Agewell Foundation can be seen at [www.agewellfoundation.org](http://www.agewellfoundation.org)*

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(Photo: Pradeep Gaur/Mint)

### Elderly in India want dedicated funds and self employment schemes: Survey

2 min read . Updated: 21 Aug 2019, 08:01 PM IST

Neetu Chandra Sharma

- At least 71% senior citizens want dedicated funds at national level, reveals a survey done by Agewell Foundation in association with UN
- Over 67% senior citizens said setting up of a legal framework would help in dealing with violation of their human rights





## SHARE THE WARMTH CAMPAIGN: A WINTER INITIATIVE



Agewell Foundation conducted “Share the Warmth” campaign to ensure no needy & destitute old person is deprived of warmth in Delhi-NCR during the year. Agewell has been conducting this campaign since 2010. Earlier it was known as “Spread the Warmth” Campaign.

During the year 2019-20 the campaign was conducted from November 2020 to February 2020. Agewell conducted the process of mobilizing donation & collection of old/used woolens from across Delhi & NCR & distribution of woolens amongst poor & needy older persons.

Agewell Foundation set up Collection Points at prominent locations, posh colonies, Clubs, Residents Welfare Associations, Corporate offices as well as selected schools (while sensitizing the younger generation towards their responsibilities towards senior citizens) across Delhi NCR. Hundreds of Agewell volunteers spread across Delhi & NCR dedicated their time & efforts to make this initiative a great success.

Under the campaign over 1.80lac pieces of woollens, etc collected and distributed amongst over 90,000 destitute and older people through distributions camps set up by volunteers across Delhi-NCR.

Major supporters to the campaign were Rotary Southend Club, Blessings Clinic, HPCL, GAIL India, India Habitat Centre, IMT Ghaziabad, FIIB, NCU, Lokayata Art Gallery, Woolmark, Max India Foundation, Olive Bar & Kitchen, etc.



## HEALTHCARE EQUIPMENT DISTRIBUTION AMONG DESTITUTE ELDERLY (Slums of Delhi & NCR)

Agewell Foundation has been conducting healthcare equipment distribution campaigns to provide medical accessories to destitute elderly in Slums of Delhi & NCR for 8 years. During the year under review, Agewell volunteers identified over 15500 destitute & elderly as prospective beneficiary under the project.

Agewell volunteers organized camps in various localities as per the convenience of the beneficiaries in coordination with local volunteers and distributed free healthcare equipment to destitute elderly.

Healthcare equipment distributed among the needy persons - Wheelchairs / Walkers / Walking sticks / Adult Diapers / etc.

Agewell Foundation has distributed over **3175 Wheelchairs, 6100+ Walkers, 185000+ Adult Diapers and other relief material** among destitute elderly across Delhi/NCR under Free Healthcare Equipment Distribution Camps during the year 2019-20.



Distribution of Wheelchairs and Adult Diapers among destitute elderly campaign was also supported by various PSUs and corporates like Oil & Natural Gas Corporation, Mercer Consulting, Ferolite Jointings, Hilite Industries, Omax Auto, Oiles India, GAIL India, Canara HSBC OBC Life Insurance, Benevity, Adobe, etc.



## FREE FOOD PACKETS DISTRIBUTION AMONG DESTITUTE ELDERLY (In Slums of Delhi & NCR)

Agewell Foundation has initiated Free Food Packets Distribution campaign to provide food ration to destitute elderly in Slums of Delhi & NCR. During the year under review, Agewell volunteers identified over 4500 destitute & elderly as prospective beneficiary under the project. Agewell volunteers organized camps in various localities as per the convenience of the beneficiaries in coordination with local volunteers and distributed free food packets (containing Rice, Pulses, Edible Oil, Sugar, Masale, Tea, etc.) to destitute older persons living in BPL (below poverty line) families.

Agewell Foundation has distributed over 3240 Food Ration Packets Food packets among destitute elderly across Delhi/NCR under the project during the year 2019-20.

Free Food Packets Distribution campaign was supported by various PSUs and corporates like, Canara HSBC OBC Life Insurance Co., Mercer Consulting, Oiles India, Mission of Mercy Foundation, Sohan Lal Commodity, Adobe, etc.



## AGEWELL EMPLOYMENT EXCHANGE FOR OLDER PERSONS

It is an Intergenerational Initiative, as a gainful engagement for retired old persons to provide community involvement and to pursue opportunities for complete development of their potential. Under the project the Foundation has also implemented Home Tutors & Easy Accounts scheme (Eklavya) in Delhi.

Agewell Employment Exchange for Older Persons had received over 2690 calls/visits from older persons during the year 2019-20. Responses received from older persons were further categorised as per the following;



## DIGITAL LITERACY PROGRAM FOR OLDER PERSONS (In Delhi & NCR)

With increasing role of modern communication and information technology in day-to-day's life, digitally illiterates (particularly 55+) find themselves totally lost and find it difficult to remain in mainstream. In view of gravity of the situation, there is an urgent need to bridge the knowledge and intergenerational gap in the society.

Agewell Foundation has been conducting Digital Literacy Program for Old People since April 2017 in Delhi-NCR to empower them and make them computer literate, so that they can adjust themselves in modern fast paced life and lead a more comfortable and respectable life in old age. The program is bringing a qualitative change in the lives of elderly and helping in bridging the generation gap and bringing generations together.

The program was sponsored by **Oracle** during the year 2019-20. So far over 24200 digitally illiterate older persons have been benefitted under the program.

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Approximately 85.8% respondents were found to be digitally and computer illiterate.

### Why is digital literacy important for elderly?

3 min read . Updated: 16 Sep 2019, 01:31 PM IST  
Neetu Chandra Sharma

- The digital space is gaining pace in the country and use of digital payments is continuously increasing
- Studies have shown that digital literacy can be a boon for older persons

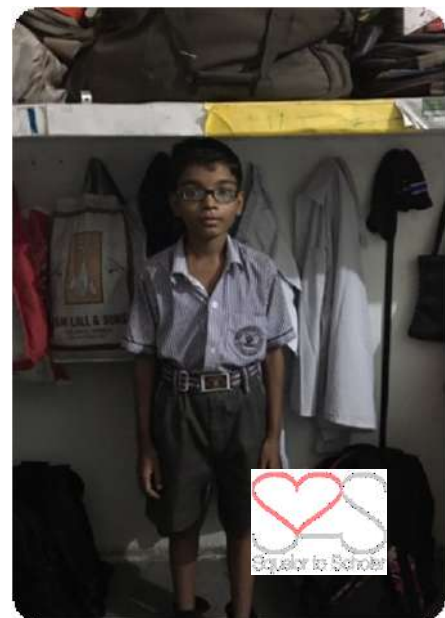


## AGEWELL SQUALOR TO SCHOLAR PROJECT (For Supporting School Education Of Children Living In Slums)

During the year 2017-18, Agewell Foundation has continued Agewell Squalor to Scholar Project with the objective to support school education of children belonging to poor families living in slum clusters of Faridabad in the state of Haryana with support from Squalor to Scholar Inc., USA.

Under the project the Foundation is supporting expenses like school fees, uniforms, books and stationery, tuition, transportation expenses, medicines, etc. of children from disadvantaged families. The program is being monitored and coordinated by experienced and retired older persons.

Under the project 170+ children have been supported so far.





## AGEWELL FAMILY MEMBERSHIP DRIVE (For Older Persons)

Agewell Family Membership Scheme aims at providing family support to those Older Persons, who are living alone in Delhi. The Foundation has a team of trained counsellors.

Trained counsellors of Agewell Foundation provide following services as and when required by Agewell Family Members;

- A companion who will spend time with them, heal the loneliness as they grow even older
- Medical support in the form of consultations, medicines and people on whom they can depend in case of an emergency
- Someone who will look after their security concerns and protect their property
- Expert guidance in legal and financial matters
- General assistance such as paying their bills on time, being their escort & taking care of their chores



## AGEWELL – VOLUNTEERS / SOCIAL WORKERS LOCAL NETWORK

Agewell Foundation has a local network of volunteers / social workers from all walks of the life. The network provides its services to older persons in and around Delhi. Agewell volunteers are available for counselling services for general, medical, legal and financial problems; for interaction with Older Persons; for companionship for Older Persons, living alone. Volunteers registered with Agewell include well-educated people, retired persons, working people, social workers, college students etc.



## UNITED NATIONS / INTERNATIONAL DEVELOPMENTS During The Year

The Tenth Working Session of the Working Group will be held from 15 to 18 April 2019, at the United Nations Headquarters in New York.



Open-ended Working Group on Ageing  
for the purpose of strengthening the protection  
of the human rights of older persons

Agewell Foundation was invited by the NGO branch of United Nations Department of Economic & Social Affairs to participate as a Panelist in the 10<sup>th</sup> working Session during 2019. Mr.

Himanshu Rath, Chairman, Agewell Foundation participated in the event and submitted Study reports and representative documents for the conference which is also uploaded to the conference website.

<https://social.un.org/ageing-working-group/documents/tenth/Social-Security-in-India-2019.pdf>

## MAJOR SPONSORS / SUPPORTERS DURING THE YEAR



Agewell Foundation in Media – Representative coverage

August 2019

- <https://www.livemint.com/news/india/elderly-in-india-want-dedicated-funds-and-self-employment-schemes-survey-1566397616977.html>
- <https://economictimes.indiatimes.com/magazines/panache/use-strong-passwords-avoid-suspicious-links-how-senior-citizens-can-stay-safe-in-cyber-space/articleshow/70771689.cms>
- <https://www.zeebiz.com/personal-finance/news-world-senior-citizen-day-2019-agewell-foundation-survey-reveals-how-financial-freedom-can-be-brought-to-the-elderly-108826>
- <https://indiaemployerforum.org/2019/08/22/elderly-in-india-want-dedicated-funds-and-self-employment-schemes-survey/>
- [https://www.huffingtonpost.in/entry/senior-citizens-technology-smartphones-mental-health\\_in\\_5d28b49de4b02a5a5d5a28db](https://www.huffingtonpost.in/entry/senior-citizens-technology-smartphones-mental-health_in_5d28b49de4b02a5a5d5a28db)

June 2019

- <https://gulfnnews.com/world/asia/india/india-cops-surprise-77-year-old-woman-on-her-birthday-1.65221877>
- <https://www.moneycontrol.com/news/podcast/digging-deeper-world-population-is-ageing-rapidly-are-we-ready-to-deal-with-it-4207591.html>
- <https://www.deccanherald.com/business/budget-2019/ngo-seeks-national-fund-for-elderly-in-budget-743580.html>
- <http://www.uniindia.com/ngo-appeals-for-national-fund-and-commission-for-aged-persons/india/news/1647869.html>
- <https://www.devdiscourse.com/article/national/583221-ngos-look-for-inclusion-of-separate-fund-commission-for-elderly-in-upcoming-budget>
- <https://www.livemint.com/budget/news/the-silver-generation-needs-some-tax-polish-1562348281969.html>



June 2019 ( World Elder Abuse Awareness Day 15 June 2019)

<https://economictimes.indiatimes.com/news/politics-and-nation/over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey/articleshow/69777963.cms>[https://www.business-standard.com/article/pti-stories/over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey-119061301279\\_1.html](https://www.business-standard.com/article/pti-stories/over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey-119061301279_1.html)

- <https://www.outlookindia.com/newscroll/over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey/1554453>
- <https://english.manoramaonline.com/news/nation/2019/06/14/71-percent-senior-citizens-face-abuse.html>
- <https://www.devdiscourse.com/article/national/559527-over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey>



- <https://www.livemint.com/news/india/caring-for-elderly-still-a-burden-daughters-in-law-provide-most-support-report-1560517138028.html>
- <https://www.deccanherald.com/metro/metrolife/metrolife-your-bond-with-bengaluru/emotions-trump-distress-740319.html>
- <https://www.indiaglitz.com/bihar-if-you-abandon-elderly-parents-youre-going-to-jail-tamil-news-238106>
- <https://jknewspoint.com/over-71-pc-senior-citizens-in-india-victims-of-abuse-by-family-members-survey/>
- <https://m.timesofindia.com/apptimestopten>
- <http://odishabarta.com/news/index.php/election/item/4654-every-second-old-person-is-a-victim-of-abuse-at-home-says-agewell-foundation-survey>

#### Hindi Newspapers

- <https://www.jagran.com/news/national-world-elder-abuse-awareness-day-29-per-cent-admitted-they-would-prefer-that-senior-citizens-in-the-family-be-put-in-old-age-homes-jagran-special-19313999.html>
- <https://navbharattimes.indiatimes.com/lifestyle/family/world-elder-abuse-awareness-day-do-we-respect-our-elders-as-much-we-should-do/articleshow/69797647.cms>
- [https://www.bhopsamachar.com/2019/06/national-news\\_80.html](https://www.bhopsamachar.com/2019/06/national-news_80.html)





**AGEWELL FOUNDATION**

**FINANCIALS**

**2019-2020**

# Auditor's Report

FORM NO. 10B

[ See rule 17B ]

Audit report under section 12A(b) of the Income-tax Act, 1961, in the case of charitable or religious trusts or institutions

We have examined the balance sheet of **AGEWELL FOUNDATION, AAATA6238N** [name and PAN of the trust or institution] as at **31/03/2020** and the Profit and loss account for the year ended on that date which are in agreement with the books of account maintained by the said trust or institution.

We have obtained all the information and explanations which to the best of **our** knowledge and belief were necessary for the purposes of the audit. In **our** opinion, proper books of account have been kept by the head office and the branches of the abovenamed **trust** visited by **us** so far as appears from **our** examination of the books, and proper Returns adequate for the purposes of audit have been received from branches not visited by **us**, subject to the comments given below:

In **our** opinion and to the best of **our** information, and according to information given to **us**, the said accounts give a true and fair view-

- (i) in the case of the balance sheet, of the state of affairs of the above named **trust** as at **31/03/2020** and  
 (ii) in the case of the profit and loss account, of the profit or loss of its accounting year ending on **31/03/2020**

The prescribed particulars are annexed hereto.

Place **NEW DELHI**  
 Date **31/12/2020**

Name **A K NAIR**  
 Membership Number **084690**  
 FRN (Firm Registration Number) **0011075N**  
 Address **C-144, SARVODAYA ENCLAVE, NEW DELHI**  
**UDIN:- 21084690AAAADD7272**



ANNEXURE

Statement of particulars

## I. APPLICATION OF INCOME FOR CHARITABLE OR RELIGIOUS PURPOSES

1.	Amount of income of the previous year applied to charitable or religious purposes in India during that year ( ₹ )	27943903
2.	Whether the trust has exercised the option under clause (2) of the Explanation to section 11(1) ? If so, the details of the amount of income deemed to have been applied to charitable or religious purposes in India during the previous year ( ₹ )	No 0
3.	Amount of income finally set apart for application to charitable or religious purposes, to the extent it does not exceed 15 per cent of the income derived from property held under trust in part only for such purposes. ( ₹ )	No
4.	Amount of income eligible for exemption under section 11(1)(c) (Give details)	No
5.	Amount of income, in addition to the amount referred to in item 3 above, accumulated or set apart for specified purposes under section 11(2) ( ₹ )	0
6.	Whether the amount of income mentioned in item 5 above has been invested or deposited in the manner laid down in section 11(2)(b) ? If so, the details thereof.	No
7.	Whether any part of the income in respect of which an option was exercised under clause (2) of the Explanation to section 11(1) in any earlier year is deemed to be income of the previous year under section 11(1B) ? If so, the details thereof ( ₹ )	No
8.	Whether, during the previous year, any part of income accumulated or set apart for specified purposes under section 11(2) in any earlier year-	
	(a) has been applied for purposes other than charitable or religious purposes or has ceased to be accumulated or set apart for application thereto, or	No
	(b) has ceased to remain invested in any security referred to in section 11(2)(b)(i) or deposited in any account referred to in section 11(2)(b)(ii) or section 11(2)(b)(iii), or	No
	(c) has not been utilised for purposes for which it was accumulated or set apart during the period for which	No

	it was to be accumulated or set apart, or in the year immediately following the expiry thereof? If so, the details thereof	
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**II. APPLICATION OR USE OF INCOME OR PROPERTY FOR THE BENEFIT OF PERSONS REFERRED TO IN SECTION 13(3)**

1.	Whether any part of the income or property of the trust was lent, or continues to be lent, in the previous year to any person referred to in section 13(3) (hereinafter referred to in this Annexure as such person)? If so, give details of the amount, rate of interest charged and the nature of security, if any.	No
2.	Whether any part of the income or property of the trust was made, or continued to be made, available for the use of any such person during the previous year? If so, give details of the property and the amount of rent or compensation charged, if any.	No
3.	Whether any payment was made to any such person during the previous year by way of salary, allowance or otherwise? If so, give details	No
4.	Whether the services of the trust were made available to any such person during the previous year? If so, give details thereof together with remuneration or compensation received, if any	No
5.	Whether any share, security or other property was purchased by or on behalf of the trust during the previous year from any such person? If so, give details thereof together with the consideration paid	No
6.	Whether any share, security or other property was sold by or on behalf of the trust during the previous year to any such person? If so, give details thereof together with the consideration received	No
7.	Whether any income or property of the trust was diverted during the previous year in favour of any such person? If so, give details thereof together with the amount of income or value of property so diverted	No
8.	Whether the income or property of the trust was used or applied during the previous year for the benefit of any such person in any other manner? If so, give details	No

**III. INVESTMENTS HELD AT ANY TIME DURING THE PREVIOUS YEAR(S) IN CONCERNS IN WHICH PERSONS REFERRED TO IN SECTION 13(3) HAVE A SUBSTANTIAL INTEREST**

S. No	Name and address of the concern	Where the concern is a company, number and class of shares held	Nominal value of the investment(₹)	Income from the investment(₹)	Whether the amount in col. 4 exceeded 5 per cent of the capital of the concern during the previous year-say, Yes/No
<b>Total</b>					

Place **NEW DELHI**  
Date **31/12/2020**

Name  
Membership Number  
FRN (Firm Registration Number)  
Address

**A K NAIR**  
**084690**  
**0011075N**  
**C-144, SARVODAYA ENCLAV**  
**E, NEW DELHI**



UDEN! - 21084690AAAADD7272

Form Filing Details	
Revision/Original	Original

For Agewell Foundation  
*Harish Reth*  
Chairman



## Balance Sheet

**Agewell Foundation**  
[Regd.No.DIT [E]-99-2000-A-1154/99/102]  
**Balance Sheet as at 31.03.2020**

	Schedule	As At 31.03.20 (Rs.)	As At 31.03.19 (Rs.)
<b>Sources of Funds</b>			
Trust Fund	1	3,880,284	8,274,242
Non-Current Liabilities	2	147,441	492,986
		<u>4,027,725</u>	<u>8,767,229</u>
<b>Utilisation of Funds</b>			
Fixed Assets	3	2,068,256	2,220,588
Current Assets	4	4,570,954	7,587,690
Less : Current Liabilities & Provisions	5	<u>2,611,485</u>	<u>1,041,048</u>
<b>Net Current Assets</b>		<u><u>1,959,469</u></u>	<u><u>6,546,642</u></u>
		<u><u>4,027,725</u></u>	<u><u>8,767,229</u></u>

Schedule 1-4 form an integral part of this Balance Sheet  
As per report of eventdate attached

FOR A.K. NAIR & CO.  
CHARTERED ACCOUNTANTS  
FRN: 011075N

A.K. NAIR  
PARTNER  
M.No : 84690

PLACE : New Delhi  
Date : 31.12.2020  
UDIN: 21084690AAAADC2199



For Agewell Foundation  
For Agewell Foundation

*Anamshu Rath*  
Trustee

Chairman



## Income and Expenditure Account

**Agewell Foundation**

[Regd.No.DIT [E]-99-2000-A-1154/99/102]

**Income & Expenditure account for the year ended 31st March,2020**

	Schedule	2019-20	2018-19
<b>Income</b>	<b>6</b>		
Donation		11,714,750	14,022,200
Grant		3,034,195	3,880,657
Donation in kind		8,213,500	6,211,500
Interest Income		168,729	104,943
Other Income		586,760	709
<b>Total</b>		<b>23,717,933</b>	<b>24,220,009</b>
Less: Transfer to reserve fund to the extent permitted		-	2,119,178
		<b>23,717,933</b>	<b>22,100,831</b>
Donation in Cash		-	-
		<b>23,717,933</b>	<b>22,100,831</b>
<b>Expenditure</b>			
Social Welfare expenses for elderly poor	7	27,974,622	18,843,639
Depreciation	2	152,330	179,613
		<b>28,126,952</b>	<b>19,023,252</b>
Excess of Expenditure over Income		<b>(4,409,018)</b>	<b>3,077,579</b>
Amount transferred to reserve fund		<b>(4,409,018)</b>	<b>3,077,579</b>

Schedule 5-8 form an integral part of this Income & Expenditure Account  
As per report of even date attached

FOR A.K. NAIR & CO.  
CHARTERED ACCOUNTANTS  
FRN: 011075N

A.K. NAIR  
PARTNER  
M.No : 84690

PLACE : New Delhi  
Date : 31.12.2020  
UDIN: 21084690AAAADC2199



For Agewell Foundation

For Agewell Foundation

*Anu Anshu Reth*

Trustee

Chairman



## **Agewell Foundation**

(In **Special Consultative Status** with the ECOSOC at **United Nations** since 2011)  
-Associated NGO Status with **UN-DPI-**

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